

## INDEX PERFORMANCE

	Oct-20			Comparative Change (in percent)				
	High	Low	Close	1-month	3-month	6-month	12-month	Year-to-Date
PSE Index (PSEi)	6,491.19	5,867.88	6,324.00	7.84	6.67	10.93	(20.72)	(19.08)
All Shares Index	3,859.95	3,527.90	3,779.57	7.10	7.98	9.69	(21.05)	(18.71)
Financials Index	1,274.74	1,153.53	1,224.30	7.23	7.48	3.00	(36.18)	(34.31)
Industrial Index	8,628.44	7,818.39	8,460.86	7.08	13.23	13.19	(19.20)	(12.19)
Holding Firms Index	6,730.71	6,035.42	6,581.36	8.63	6.99	18.71	(15.95)	(13.31)
Property Index	3,143.06	2,731.62	3,053.82	11.44	4.83	4.51	(26.81)	(26.49)
Services Index	1,479.19	1,433.92	1,439.44	(0.99)	4.35	4.78	(4.87)	(5.99)
Mining & Oil Index	7,716.64	5,839.27	7,529.47	27.48	37.15	59.91	(18.30)	(6.95)

## AVERAGE DAILY VALUE TRADED (in Million Php)

	Sep-20	Oct-20	Year-to-Date	Comparative Change (in percent)				
	(22 days)	(22 days)	(205 days)	1-month	3-month	6-month	12-month	Year-to-Date <sup>1</sup>
Total Market	5,192.78	8,507.58	6,697.10	63.83	49.96	48.79	40.69	(9.33)
Regular Market	4,580.53	7,099.28	5,932.02	54.99	46.81	34.55	38.38	(6.16)
Non-regular Market	612.25	1,408.29	765.08	130.02	68.11	218.74	53.68	(28.15)
Domestic Issues	5,186.79	8,504.42	6,692.50	63.96	50.03	48.77	40.70	(9.33)
Foreign Issues	6.00	3.16	4.60	(47.25)	(33.16)	90.75	17.62	(11.98)
Common	5,139.13	8,412.76	6,635.03	63.70	49.56	48.39	41.26	(9.56)
Preferred	43.68	86.09	51.43	97.08	128.58	92.84	2.95	37.92
Warrants & PDR	3.91	4.88	6.33	25.04	(28.44)	108.68	109.42	(6.88)
Dollar Denominated	6.06	3.85	4.31	(36.53)	0.71	158.11	(29.80)	(26.63)
Total Market	5,192.78	8,507.58	6,697.10	63.83	49.96	48.79	40.69	(9.33)
Financials Sector	725.14	779.25	904.89	7.46	2.34	(17.67)	(17.41)	(19.44)
Industrial Sector	1,103.91	1,027.08	1,254.16	(6.96)	(23.78)	(10.97)	4.25	(7.96)
Holding Firms Sector	1,077.86	1,972.02	1,637.26	82.96	73.38	59.10	18.32	(8.59)
Property Sector	965.55	895.83	1,258.84	(7.22)	4.53	(13.78)	(4.76)	(18.52)
Services Sector	1,098.85	3,389.16	1,401.37	208.43	194.73	169.30	146.58	2.32
Mining & Oil Sector	115.09	279.79	124.31	143.11	83.03	430.45	138.80	(20.39)
SME Board	104.80	162.54	113.32	55.09	(38.82)	532.39	791.02	200.25
ETF	1.58	1.91	2.94	21.02	30.66	(23.18)	122.77	156.86

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<sup>1</sup> Current year-to-date average daily value traded vs. previous year-to-date average daily value traded

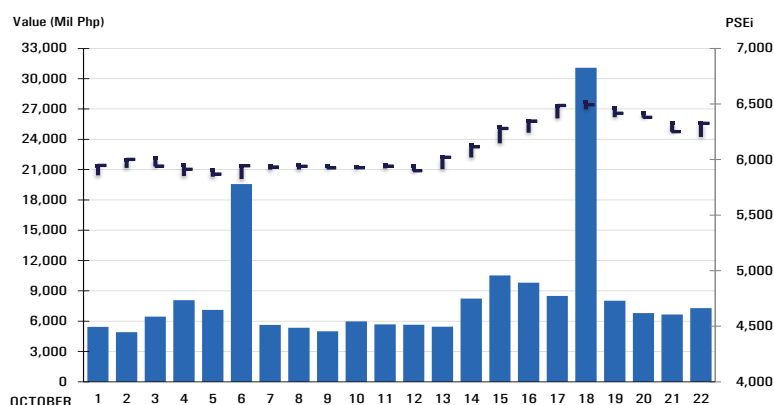
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## MONTHLY REVIEW



## STOCK MARKET REPORT

- The benchmark PSEi Index advanced by 7.8% or 459.77 points to finish at 6,324 points in October from 5,864.23 points in September mainly on renewed investor optimism after the Philippine government announced the relaxation of quarantine restrictions and the leadership impasse in the House of Representatives was resolved. This occurred as countries across Europe implemented a second round of lockdown and as the US prepared for the presidential elections in the following month. Year-to-date, the PSEi was down by 19.1% or 1,491.26 points from the 7,815.26-point close at the end of 2019.
- Five of the six sector indices reflected the same uptrend as the PSEi. The Mining & Oil index registered the highest growth, gaining 27.5% during the month. This was followed by the Property, Holding Firms, Financials, and Industrial indices which increased by 11.4%, 8.6%, 7.2%, and 7.1%, respectively. Bucking the trend, the Services index declined by 1.0%. The broader All Shares index, meanwhile, added 7.1% or 250.72 points to cap October at 3,779.57 points from 3,528.85 points a month ago. Year-to-date, the All Shares index was down by 18.7% or 870.10 points from the 4,649.67-point close at the end of 2019.
- Total market capitalization (MCAP) in October rose by 8.5% to P14.20 trillion from P13.09 trillion the month prior, albeit a 15.0% decrease from P16.71 trillion by yearend 2019. Domestic MCAP, which excludes three foreign firms, likewise went up by 8.5% to P11.58 trillion from P10.67 trillion in September. This, however, represented a 17.0% drop from the P13.95 trillion domestic MCAP posted in 2019.
- Total value turnover grew by 63.8% to P187.17 billion in October from P114.24 billion the past month and was also 34.6% more than the P139.08 billion posted in the same month last year. On a daily average basis, value turnover surged by 63.8% to P8.51 billion from P5.19 billion in September. For the first 10 months of the year, total value turnover dropped by 9.3% to P1.37 trillion from P1.51 trillion a year ago. Similarly, average value turnover fell by 9.3% to P6.70 billion from P7.39 billion in the same period last year.
- Foreign investors remained net sellers in October but nevertheless halved their disposal to P7.64 billion from P15.97 billion the previous month. However, latest data was a reversal of the P3.85 billion net foreign buying recorded in October 2019. Foreign investors accounted for 39.7% of total market activity during the month. For the January to October period, foreign transactions netted a selling worth P111.51 billion from a buying figure of P8.20 billion in the same period in 2019.
- The Exchange welcomed Converge Information and Communications Technology Solutions, Inc. (CNVRG) on 26 October 2020 as the fourth company to join its roster of listed firms this year. CNVRG raised a total of P29.08 billion in primary and secondary shares from its initial public offering (IPO), making it the biggest share issuance in the Exchange's history. Shares of CNVRG closed the month at P14.78, 12.0% lower than its IPO price of P16.80 apiece.